COOPERATION

Partner Search – tools

Iulia SIMION – "Security" NCP in FP7

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agentia spatiala romana

Liste de distributie (1)

- o Pe domeniul **ICT** – lista de distributie coordonata de Camelia Dogaru (camelia.dogaru@gmail.com)

- Pe domeniul **Stiintele Vietii** – lista de distributie coordonata de Ioana Ispas (ioana_isp@yahoo.com)

- Pe domeniul **NMP** – lista de distributie coordonata de Teodora Rusu (rusu_teodora@yahoo.com)

- Pe domeniul **Euratom** – lista de distributie coordonata de Olivia Comsa (olivia.comsa@gmail.com)

Liste de distributie (2)

- Pe domeniul Energiei – lista de distributie coordonata de Viorel Ioanas – viorel.ioanas@ancs.ro (*ro_energie-subscribe@yahoogroups.com*)

- Pe domeniul Mediului – lista de distributie coordonata de Viorel Vulturescu – viorel.vulturescu@ancs.ro (*ro_env-subscribe@yahoogroups.com*)

- Pe domeniul Alimentatie – lista de distributie coordonata de Mona Popa – monapopa@agral.usamv.ro si Claudia Mosoiu bioresurse@adslexpress.ro (*ro_food-subscribe@yahoogroups.com*)

- **Pe domeniul SECURITATE – lista de distributie coordonata de Iulia SIMION – iulia.simion@rosa.ro si Letitia Clara STANILA – letitia.stanila@ancs.ro (*ro_security-subscribe@yahoogroups.com*)**

- Pe domeniul Stiinte sociale – lista de distributie coordonata de Monica Alexandru – monica.alexandru@ancs.ro si Ecaterina Gica ecaterina_gica@cnmp.ro

- (*ro_social_sciences-subscribe@yahoogroups.com*)

- **Pe domeniul SPATIU – lista de distributie coordonata de Anca RACHERU – anca.racheru@rosa.ro si Antoaneta POPESCU – antoaneta.popescu@ancs.ro (*ro_space-subscribe@yahoogroups.com*)**

- Pe domeniul Transport – lista de distributie coordonata de Beatrice Paduroiu – beatrice.paduroiu@ancs.ro si Anca Racheru anca.racheru@rosa.ro (*ro_transport-subscribe@yahoogroups.com*)

- A fost creata si o lista de distributie intitulata **RO INNOVATION**, care se va adresa cu precadere IMM-lor, industriei si serviciilor, prin informatii despre initiativa EUREKA, programele EUROSTARS, CIP si alte programme si initiative adresate actorilor industriali. Coordonatorii listei sunt: Vasile Lungu vasile.lungu@ancs.ro Ana Maria Onu ana@inimm.ro Camelia Marinescu camellia.marinescu@ancs.ro. Pentru inscriere pe aceasta lista trimiteti un mesaj simplu la (*ro_innovation-subscribe@yahoogroups.com*)

Link-uri utile

- Site-ul ANCS: www.ancs.ro
- Buletinul informativ al ROST: http://www.rosteu.net/index.php?page=49

- Portalul participantilor la FP7: http://ec.europa.eu/research/participants/portal/appmanager/participants/portal
- CORDIS (Community Research and Development Information System): http://cordis.europa.eu/
- CORDIS Partners Service: http://cordis.europa.eu/partners-service/home_en.html

CORDIS Partners Service

KEY ASPECTS OF THE NEWPROPOSED FACILITY

http://cordis.europa.eu/partners-service/home_en.html

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Idea

Provide an efficient tool to:

- ◆ promote contacts between potential partners interested in participating in FP7 Projects

- ◆ enable potential partners to publish reliable and useful information

- ◆ help potential partners to present good quality project proposals in response to FP7 calls for proposals

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Partners Service

✓ **Why to create a Working Group?**
- understand better the needs of NCPs and users
- collect consistent requirements for the service
- maximize the benefit obtained by the NCPs and users from the CORDIS Partners Service

✓ **Members of the Working Group**
- Volunteer NCPs (at least one per FP7 theme)
- CORDIS Users
- CORDIS and Commission representatives

✓ **Mission**
- share knowledge and experience
- discuss and define the desired improvements
- validate and contribute to the user requirements of the new system
- test and comment on the prototype before launching

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I PHASE:
Definition of Users requirements

Discussion Phase	**Preparatory Work**	Appointment of the PWG members (ideally one NCP per FP7 theme) CORDIS Forum opening Knowledge sharing	Jan - Feb 2009
	Improvements Definition	Discussion about the needs Definition of the desired improvements and common priorities	PWG Meeting Luxembourg 10th March 2009
Drafting Phase	Preparation of documentation by CORDIS: • User Requirements Document • Work breakdown per project phase		Mar - Apr 2009
Approval Phase	**Comments on Documentation**	PWG members discuss documentation in CORDIS Forums	May 2009
	Approval	Review of collected comments Approval of the User Requirements of the new system Approval of work breakdown per project phase	PWG Meeting Luxembourg June 2009

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METHODOLOGY

[PWG PARTICIPANTS: *NCPs, CORDIS users, IT experts (Intrasoft), CORDIS staff*
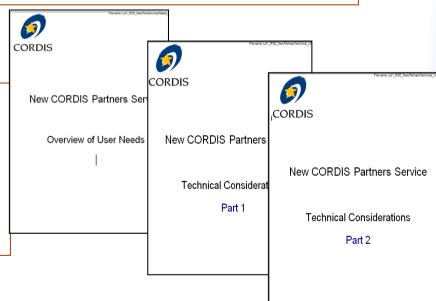
①

10.03.09 BRAINSTORMING SESSION

The participants discussed the same topic in several small (4 to 5 people) parallel groups and then worked together as a single plenary group to pool and prioritize the resulting observations, outcomes and ideas.
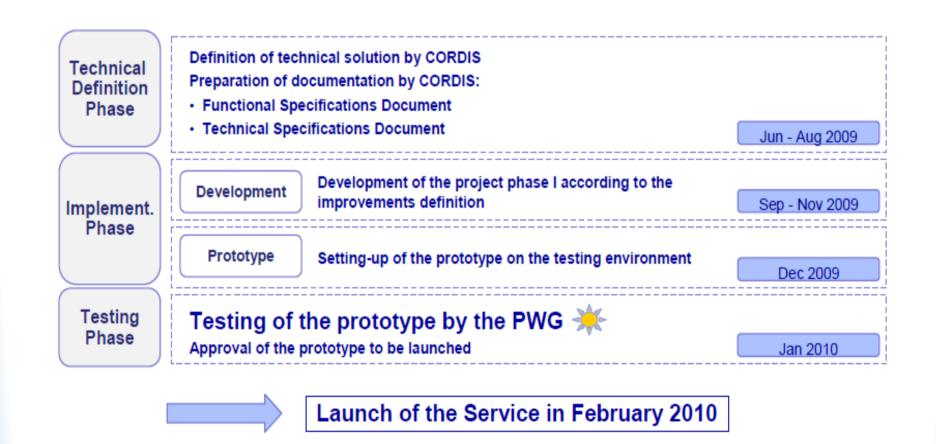
②

18.06.09 WORKING SESSION

Presentation of work progress as a consequence of the March meeting. Commenting and validating users requirements.

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PHASE II: Implementation

Technical Definition Phase	Definition of technical solution by CORDIS Preparation of documentation by CORDIS: • Functional Specifications Document • Technical Specifications Document	Jun - Aug 2009
Implement. Phase	Development — Development of the project phase I according to the improvements definition	Sep - Nov 2009
	Prototype — Setting-up of the prototype on the testing environment	Dec 2009
Testing Phase	Testing of the prototype by the PWG Approval of the prototype to be launched	Jan 2010

Launch of the Service in February 2010

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❑ **General Overview**

❑ **Management Information:** joining the CORDIS partnership community; input, structure and management of information

❑ **Quality:** setting standards; information quality and validation

❑ **Search:** finding partners; searching for proposed project; information, sorting and profiling

❑ **Community:** intercting within the community; social activities, networking and commnunication

❑ **Reuse:** sharing information; connecting, extracting and reuse of information

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General Overview

CORDIS Partners Service will create a

"closed community" for "particpants" and "intermediaries".

Caractheristic:

- **CLOSED:** to all members registred providing a minimum set of information (everyone knows who is working with)

- **OPEN:** to any individual or organisation (provide minimum information)

- **NETWORK SUPPORT FACILITIES:** allowing partipants an intermediaries to exchange information, interact with each other, share documents, create working group, generate partnership, build proposals.

- **PUBLIC SHOP-WINDOW:** attract new members to the comunity (provide access to information just to registred member).

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Home Page

Management Information (1)

POTENTIAL USERS

- Individual researchers, organisations or networks seeking to participate in research funding
- NCPs ('intermediaries')
- Users seeking to offer consultancy

Individual users will have the **options**:

✓ *To act as individual*

✓ *To associate their individual profile with an organisation*

✓ *To associate their organisation with one or more higher level of organisation* (department, institute, laboratory, etc…)

Each individual(s) and/or organisation(s) can:

View "MY PROFILE" functionality with a summary table of partnership offers/ requests related and the key traffic information associated

"Clipping-list facilities":
… 'my project', 'my partners searches', 'my results', etc…

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Creation of an individual profile

Management Information (2)

CALL-ORIENTED PARTNERS SERVICE

– "Partners search request" related to one specific Call

- # Partners search request to be deactivated automatically when the Call is closed

– Clear partner identification on the partners search request

- providing useful information related to the specific Call,
- role they intend to play on the project (project proposer, expertise offered, etc.)

– Calls related alerts

– Easy search by "Partners interested in this Call"

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Creating a partnership proposal

Quality (1)

Ensure the highest possible quality of information about individuals, organisations and partnership offers/requests.

- **Key information** (mandatory fields)

- **Partnership offer/request associated with a specific call**

- Additional information (optional): e.g. CV, multi-media assets, link to "social networking" functions
- Link between profile(s) and relevant information stored in other CORDIS location (e.g. project database, results database, documents library, ect) or external to CORDIS (e.g. URF)

- Quality **technical verification** of new profile before the publication (errors, unclear information)

- **Profile "hibernation" / "deletion"**
- **Partnership offer/request "hibernation" / "deletion"**

- **Statistic** concering activities related to partnership offer/request

Quality (2)
Verification and 'approval' of data by recognised 'agents'

The system should provide an option for

NCPs to check data and to add their 'seal of approval'

- possibility to verify and 'validate' data from their 'client' organisations ('rating system' giving a notion of the level of reliability of the information)

- 'expert' group/quality team of NCPs from every thematic area to quality-check profiles….but

    - **Time constraints**
    - **NCPs/experts commitment?**

- Publication by country NCP + QA Team

- Quality Label: in relationship to the "fit" between the partnership profile and the call/topic (internal forum for communication between NCPs concerning quality-checking and/or discussions concerning the profiles)

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Simple word-search will be accessible from the home page of the Partner Service

"SIMPLE SEARCH BOX":

- one or more search terms

- option to restrict the search (pre-fillering)

- set of multiple (multiple selection in each category) pre-selection tick-box menus (organisation type, country/regions, theme, call)

- search results printable, sortable, savable, exportable or download (able)

Option to select an "AUTOMATIC MATCH-MAKER" function:

- The system compares the user's requests with other individual or organisation profiles

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Simple word-search will be accessible from the home page of the Partner Service

Easy navigation between items using search tecnologies, hyperlinks on criteria will launch new searches.

(for example: potencial partners interest in this call, potencial partners interest in this theme, other project proposals for this call, other project proposals in this Country).

Different views of the same information:

- the partner view: main information of the partner, which calls and projects the parnter has participated in

- the call view: wich potencial partner expressed interest

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Page of partnership proposal (search) results

Community

Networking facilities

- SHARING AND WORKING SPACES
  - Project proposals, sharing documents, create documents together,…
  - Comment on the proposals of others
  - Express interest in a project
- FORUMS
  - Feedback on experiences…
- INTER-PERSONAL MESSAGING SYSTEM
- CHAT
- WIKI
  - E.g. guides on how to prepare good proposals, to communicate on EU-funding opportunities, etc.

- *These facilities could be enabled or disabled as desired*

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Reuse of information

To allow users to link their profiles to other web resources
(e.g. RSS inward feeds to assure a company profile is automatically updated).

To **extract datasets** for use outside the facility:

- Bulk download of multiple datasets
- Printing of search result list
- **Export** of selected profiles into a "standard brochure" (CORDIS will offer a standard layout with introductory texts, explanations that could be used directly)
- Announce **succesful** partnership (e.g. research funding obtained) and/or success stories (e.g. long term economic benefits)
- Open standards to facilitate the exchange of data with other system
- **Reporting….**

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Reuse of information

- **REPORTING**
  - How many visitors for a profile (who?)
  - How many partner searches for one specific call (how many project proposals?)
  - How many thematic profiles
  - The most requested expertise
  - etc.

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Example of some key pages

Creating a partnership proposal – step 1

Creating a partnership proposal – step 2
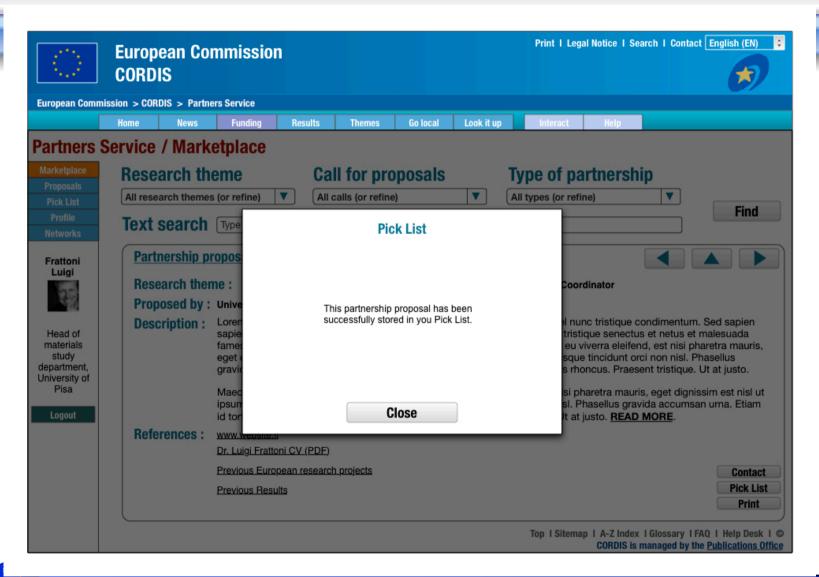
Presentation of partnership proposal record
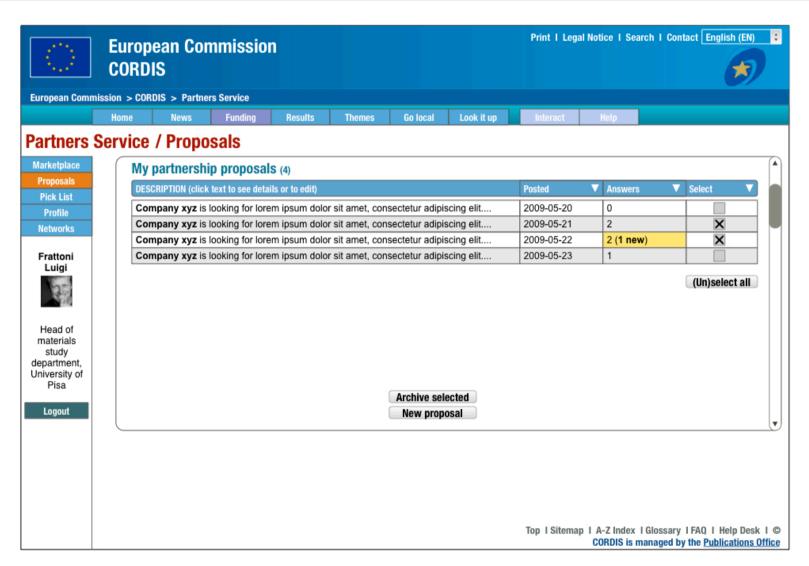
Creation of an organisation profile

View when the user has saved a proposal in their 'Pick List'

Presentation of the user's own partnership offers/requests

SEREN PS SYSTEM

Contact details

Organisation Name (full name)	
Organisation acronym (Abbreviation)	
Address	
Postal code	
City	
Country	
www address	

Contact person:	
Title	
First Name	
Family Name	
Telephone	
Fax	
E-mail	

Project information

DECLARATION: This proposal does not concern a classified / security sensitive information	☐ Yes ☐ No
Title	
Acronym	
Call identification	
Activity / Area	
Funding Scheme	☐ Collaborative Project ☐ Coordination and Support Action (Supporting) (Click for choosing type of project)

Research topic from the Work programme	
Project description (max. length 2000 characters)	

Project .ppt/.pdf presentation enclosed	☐ Yes (Please enclose the file!!) ☐ No

Profile of partner(s) sought

Role in the project	☐ Technology development ☐ Research ☐ Training ☐ Management ☐ Dissemination ☐ Demonstration ☐ Other:
Type of organisation	☐ University organisation ☐ Research Organisation ☐ Civil society ☐ SME ☐ Industrial companies ☐ Industrial Association ☐ SME Association ☐ Other:
Expertise required (please explain in detail)	
Country (please choose one or more categories)	☐ Any country ☐ EU Members: (please specify the countries) ☐ Associated Countries: (please specify the countries) ☐ International Cooperation Partner Countries: Click for choosing geographical area (cf. Annex 1 of the work programme) ☐ Other:
Official authorization required (from National Authorities or from Responsible Institution)	☐ Yes ☐ No

In respect to the Directive 2002/58/EC of the European Parliament and of the Council of 12 July 2002 Right to the Protection of Personal Data, I authorize the use of my personal data

PLEASE COMPLITE AND RETURN IT TO:

Date (dd/mm/yyyy):

Profile valid until (dd/mm/yyyy):

Section 1 - Contact details

Organisation Name (full name)	
Organisation acronym (Abbreviation)	
Address	
Postal code	
City	
Country	
www address	

Contact person:	
Title	
First Name	
Family Name	
Telephone	
Fax	
E-mail	

Section 2 – Type of organisation

If you are an Enterprise

Enterprise type	☐ Private ☐ Non profit	Is your Company a Small-Medium sized Enterprise (SME)?	☐ YES ☐ NO
	☐ Public ☐ Other	if YES, Number of Employees	☐ < 10 ☐ > 10 and < 50 ☐ < 250

According to Article 2 of the annex of Commission Recommendation 2003/361/EC of 6 May 2003, which applies from 01 January 2005, an SME (Micro, Small or Medium-sized Enterprise) is an enterprise which:
- has fewer than 250 employees,
- has an annual turnover not exceeding 50 million euro, and/or
- an annual balance-sheet total not exceeding 43 million euro.

http://europa.eu.int/comm/enterprise/enterprise_policy/sme_definition/index_en.htm

Owned by a non SME:	☐ YES ☐ NO

Description of the organisation (max 1.000 characters):

If you are an Association

Association type	☐ SME ☐ Industrial ☐ Cultural ☐ Civil society ☐ Other:	Sector of activity	

Description of the association (max 1.000 characters):

If you are a research organisation

Research Organisation type	Research Organisation (☐ Private ☐ Public) High Education School / University / Institute (☐ Private ☐ Public) ☐ Other, please specify:

Description of the organisation (max 1.000 characters):

Section 3 – Sector of interest

Further information on the sector of interest (max. 500 characters)	
Research topic according to the work programme	

Section 4 - Description of your expertise

Description of the expertise (max 2.000 characters)	

Keywords describing the expertise offered (please complete as required)	1.
	2.
	3.

Section 5 – Your previous experience in FP projects

Former participation in FP European projects?	☐ YES ☐ NO
If YES (please specify)	Project title:
	Acronym:
Activities performed	☐ Research ☐ Demonstration ☐ Training
	☐ Technology ☐ Dissemination ☐ Management
	☐ Other:
Please describe briefly your role in the project (max. 700 characters):	

Section 6 – Expectations

Term commitment	☐ Short (< 1 year) ☐ Medium (1 to 3 years) ☐ Long (more than 3 years)
Commitment offered	☐ Research ☐ Demonstration ☐ Training
	☐ Technology ☐ Dissemination ☐ Management
	☐ Other:
Proposed role in the project	☐ Coordinator ☐ Work package leader ☐ Partner
	☐ Other role:
Expected results for your organisation (max 500 characters)	

Section 7 – International cooperation

Are you interested in international cooperation?	☐ YES ☐ NO
If YES, Please specify the geographical area(s) of interest	☐ Mediterranean area
	☐ Balkan area
	☐ Russia and NIS (Newly independent States)
	☐ Asia
	☐ Africa
	☐ South America
	☐ Other:

Section 8 – PPT or PDF Presentation

Profile .ppt/.pdf presentation enclosed	☐ Yes (Please enclose the file!!)
	☐ No

In respect to the Directive 2002/58/EC of the European Parliament and of the Council of 12 July 2002 Right to the Protection of Personal Data, I authorize the use of my personal data

PLEASE COMPLITE AND RETURN IT TO:

"Security" NCP contact details

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National Authority for Scientific Research

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The Network of SECURITY NCPs:

http://cordis.europa.eu/fp7/ncp_en.html